

## *MexBS Bundled Discount v1.3.0 User Guide*

Welcome to the MexBs family, and thank you for purchasing the "Bundled Promotion v1.3.0" Magento extension! In this document we will guide you through the installation steps, and will show you how to use and get the maximum from your extension.

### *Installation*

Before we begin, please ensure that you have a backup of your data before proceeding with the installation of the extension. This is because although we will make our best to support you, we cannot take responsibility of any data loss that might occur during the installation of this extension.

[ 1 ] Unpack the Mexbs\_BundledDiscount\_v1.3.0.zip file.

[ 2 ] Go to Mexbs\_BundledDiscount\_v1.3.0/extension\_files. Open up the directory that corresponds to your Magento version. For instance, if your Magento version is 2.1.8, open up Mexbs\_BundledDiscount\_v1.3.0-CE-2.1.x-2.2.x.

[ 3 ] Connect via SSH and go to your Magento root directory

[ 4 ] Determine the mode that your Magento is running on, by running the following command:

```
php bin/magento deploy:mode:show
```

[ 5 ] If you are in **developer** or **default** mode, run the following commands:

```
php bin/magento module:enable Mexbs_ApBase --clear-static-content  
php bin/magento module:enable Mexbs_BundledDiscount --clear-static-content  
php bin/magento setup:upgrade
```

If your Magento version is 2.0.x or 2.1.x run:

```
php bin/magento setup:static-content:deploy
```

If your Magetno version is 2.2.x or 2.3.x run:

```
php bin/magento setup:static-content:deploy -f
```

[ 6 ] If you are in **production** mode, run the following commands:

```
php bin/magento module:enable Mexbs_ApBase --clear-static-content  
php bin/magento module:enable Mexbs_BundledDiscount --clear-static-content  
php bin/magento setup:upgrade  
php bin/magento setup:di:compile  
php bin/magento setup:static-content:deploy
```

[ 7 ] Go to the admin panel – “System->Cache Management” and click “Flush Magento Cache”.

[ 8 ] Run the following command in your SSH:  
php bin/magento indexer:reindex apactionrule\_rule apactionrule\_product

## *Getting Started*

Before explaining the promotion configurations and the features of the extension in detail (we will get to it soon), let's create a simple promotion together (Buy 2 t-shirt and a pant for \$100), just to get the basic "feeling" of how the extension works.

## *Promotion Creation Tutorial – Buy 2 t-shirts and a pant for \$100*

In this tutorial we will create a promotion "Buy 2 t-shirts and a pant for \$100", that is, the customer will pay \$100 for any 2 t-shirts and one pant.

### *Step 1: creating the rule*

- 1) Go to the Admin panel → Marketing → Cart Price Rules, and click "Add New Rule".
- 2) In the Rule Information tab, insert the following:
  - Rule name: Buy 2 t-shirts and a pant for \$100
  - Active: Yes
  - Websites: The websites which you want your promotion to be active in.
  - Customer Groups: The customer groups which you want your promotion to be active for.
  - Coupon: No Coupon
- 3) In the Actions tab, in the Apply drop down, choose "**Fixed Price**", under "**Bundle: Buy A + B + C + D for ...**", and wait until the "Please wait" message disappears -

Actions

Apply

Discount Amount \*

Maximum Qty Discount is Applied To

Discount Breakdown Type

Display popup for customers on the first visit  No

Display Upsell Cart Hints  No

Display Promo Block  No

Discount Qty Step (Buy X)

Apply to Shipping Amount  No  
Discount amount is applied to subtotal only

Discard subsequent rules  No

Free Shipping

4) After the loading is finished, you should see the following –

Apply

Get the set of items consisting of the following parts, for ... \$:

Part#1: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#2: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

⊖

Fill in the data like the following –

Apply

Get the set of items consisting of the following parts, for **100 \$**:  
Part#1: **2** items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**  
Category is 25   
  
Part#2: **1** items [label for upsell cart hints - singular: **pant** , plural: **pants** ] for which **ALL** of the following conditions are **TRUE**  
Category is 27   
  
Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  
Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  
Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  


Explanation:

- Since the promotion is “Buy 2 **t-shirts** and a **pant** for \$100”, we filled Category 25 (in our system it is the category of **t-shirts**) in part #1, and Category 27 (in our system it is the category of **pants**) in part #2.

- We want the upsell cart hints to use the words “t-shirt”, “t-shirts”, “pant” and “pants” when constructing the hint, as those are the products that the promotion is applied to. This is why we fill “t-shirt”, “t-shirts”, “pant” and “pants” in the “[label for upsell cart hints..]” part. (See the section “Upsell Cart Hint fields explained” for more details). Note: those fields are not mandatory – if you don’t fill them, the promotion will still work, but the cart hints won’t get displayed.

- Since we want the bundle to cost \$100, we fill 100 in “for **100\$**”.

5) In the following “Action” fields, set the following values -

Maximum Discount Amount	<input type="text"/>
Products ordered by	<input type="text" value="Cheapest"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Maximum Number of Sets	<input type="text"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="radio"/> No
Display Upsell Cart Hints	<input checked="" type="radio"/> Yes
Action Label for Upsell Cart Hints	<input type="text"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of times. (0 will long as the discount is applicable)</small>
Display Cart Hints When Coupon is Invalid	<input type="radio"/> No
Display Promo Block	<input checked="" type="radio"/> Yes
Hide the Promo Block if the Promo has been applied	<input type="radio"/> No
Discard subsequent rules	<input type="radio"/> No
Free Shipping	<input type="text" value="-- Please Select --"/>

Explanation: We left all the fields except "Display Upsell Cart Hints" and "Display Promo Block" untouched.

We set the "Display Promo Block" field to "Yes", because we want the promo block to show up in the cart and the widget (the widget can be inserted in any CMS block - see the section "Promo Block explained" for more details).

We set the "Display Upsell Cart Hints" field to "Yes", because we want the upsell cart hints to show up in the cart.

6) Save the rule by clicking the "Save" button.

### *Step 2: testing the rule*

1) Go to the front end of your site and add one t-shirt to cart.

2) Go to the cart page.

You should get an upsell cart hint "Add one more t-shirt and one pant, to get a set of 2 t-shirts and one pant for \$100 only!"

You should also see the promo block of the rule, within the “Bundled Promotions” section. It displays the matching products (marked with the “V”), and the products that the customer should add in order to complete the bundled promotion -

## Shopping Cart

★ Add one more t-shirt and one pant, to get a set of 2 t-shirts and one pant for \$100 only!

Item	Price	Qty	Subtotal
 Iris Workout Top Color: Green Size: M	\$29.00	1	\$29.00

Update Shopping Cart

Apply Discount Code ▾

### Bundled Promotions

Buy 2 t-shirts and a pant for \$100



for \$100 only!

Configure and Add To Cart

### Summary

Estimate Shipping and Tax ▾

Subtotal \$29.00  
Tax \$0.00  
**Order Total \$29.00**

[Proceed to Checkout](#)

Check Out with Multiple Addresses

3) Click “Configure and Add To Cart”, and choose one t-shirt -

Step 1: Please Select 1 t-shirt

Selected 1 out of 1

<input type="checkbox"/>  <p><b>Gabrielle Micro Sleeve Top</b></p> <p>Blue Green Red</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Iris Workout Top</b></p> <p>Blue Green Red</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Layla Tee</b></p> <p>Blue Green Red</p> <p>XS S M L XL</p>
<input type="checkbox"/>  <p><b>Elisa EverCool™ Tee</b></p> <p>Grey Purple Red</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Juliana Short-Sleeve Tee</b></p> <p>Black White Yellow</p> <p>XS S M L XL</p>	<input checked="" type="checkbox"/>  <p><b>Minerva LumaTech™ V-Tee</b></p> <p>Black Blue Red</p> <p>XS <b>S</b> M L XL</p>
<input type="checkbox"/>  <p><b>Tiffany Fitness Tee</b></p> <p>Blue Red White</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Karissa V-Neck Tee</b></p> <p>Green Red Yellow</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Diva Gym Tee</b></p> <p>Green Orange Yellow</p> <p>XS S M L XL</p>
<input type="checkbox"/>  <p><b>Radiant Tee</b></p> <p>Blue Orange Purple</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Gwyn Endurance Tee</b></p> <p>Black Green Yellow</p> <p>XS S M L XL</p>	<input type="checkbox"/>  <p><b>Desiree Fitness Tee</b></p> <p>Black Orange Yellow</p> <p>XS S M L XL</p>

Next

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3) Click "Next", and choose a pair of pants -

Step 2: Please Select 1 pant

Selected 1 out of 1



Karmen Yoga Pant



28 29



Emma Leggings



28 29



Ida Workout Parachute Pant



28 29



Cora Parachute Pant



28 29



Sahara Leggings



28 29



Diana Tights



28 29



Aeon Capri



28 29



Bardot Capri



28 29



Carina Basic Capri



28 29



Daria Bikram Pant



28 29



Sylvia Capri



28 29



Deirdre Relaxed-Fit Capri



28 29



Portia Capri



28 29

Previous

Done

3) Click "Done", you should get the two t-shirts and the pair of pants for \$100 –

## Shopping Cart

★ You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Color: Green Size: M</p>	\$29.00	1	\$29.00
 <p>Minerva LumaTech™ V-Tee Color: Blue Size: S</p>	\$32.00	1	\$32.00
 <p>Daria Bikram Pant Color: Gray Size: 28</p>	\$40.80	1	\$40.80

Update Shopping Cart

### Summary

Estimate Shipping and Tax

Subtotal \$101.80  
Discount -\$1.80

Buy 2 t-shirts and a pant for \$100: Iris Workout Top, Minerva LumaTech™ V-Tee, Daria Bikram Pant

**Order Total \$100.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

*That's it! You've got the "Buy 2 t-shirts and a pant for \$100" promotion all set up.*

## *Glossary*

In “**Promotion types explained**” section we will explain and give an example for each one of the **new promotion types**.

In “**Upsell Cart Hints explained**” section we will explain how to use the **upsell cart hints**.

In “**Promo Block explained**” section we will explain how to use the **promo blocks**.

In “**Show Popup on First Customer visit explained**” section we will explain how to use the “**Show Popup on First Customer Visit**” functionality.

In “**Extended Conditions explained**” section we will explain how to use the **new condition types** (customer attribute, customer order history and customer order subselection). We will also explain how and where you can use **custom option** values in the rule.

In “**Additional Action fields explained**” section we will explain about additional extension features and configurations – **discount breakdown** types and ability to **skip tier** and **special prices**.

In “**Stores Configurations explained**” section we will explain about the stores configurations of the extension.

## Section 1: Promotion types explained

### Bundle: Buy A + B + C + D for ...

Apply

Discount Amount

Discount Breakdown Type

which has tier price

Fixed Price: Buy A + B + C ... get N of different D for Z\$

Fixed Discount: Buy X get N of different Y with Z\$ discount

Fixed Price: Buy X get N of different Y for Z\$

**Extended BOGO: Buy A + B + C + ... get different D**

Percent Discount: Buy A + B + C ... get N of different D with Z% discount

Fixed Discount: Buy A + B + C ... get N of different D with Z\$ discount

Fixed Price: Buy A + B + C ... get N of different D for Z\$

**Bundle: Buy A + B + C + D for ...**

Percent Discount: N items of type A + M items of type B + ..., with Z% discount

Fixed Discount: N items of type A + M items of type B + ..., with Z\$ discount

Fixed Price: N items of type A + M items of type B + ..., for Z\$

**Category tier: Get each group of N items for ...**

Percent Discount: Group of N items with Z% discount

Fixed Discount: Group of N items with Z\$ discount

### Fields explanation

Apply

Get the set of items consisting of the following parts, with ... % discount:

Part#1: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Part#2: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Maximum Discount Amount

Products ordered by

Discount Breakdown Type

Maximum Number of Sets

- **Get the set of items consisting of the following parts, with ... % discount** – the discount percent that one will get for the A + B + C set.
- **Part#1: ... items** – number of items in part#1 (A)

- **Part#2: ... items** – number of items in part#2 (B)
- **Part#3: ... items** – number of items in part#3 (C)
- **Part#1: ... items label for cart hints – singular / plural** – the name that will show up in the cart hints, representing the “Part #1” (A) items.
- **Part#2: ... items label for cart hints – singular / plural** – the name that will show up in the cart hints, representing the “Part #2” (B) items.
- **Part#3: ... items label for cart hints – singular / plural** – the name that will show up in the cart hints, representing the “Part #3” (C) items.
- **Items for which ALL of the following conditions are TRUE [parts]** – the condition that defines the items of the specific part.
- **Maximum Discount Amount** – maximum discount amount that customer can get in his cart using this promotion
- **Products ordered by (cheapest / most expensive)** – the items order by which the promotion discount will get applied
- **Maximum number of sets** – the maximum number of sets that the discount will be applied on.

**Important** - the A, B, C items should be different, that is, their conditions shouldn't collide.

## *Bundle: Buy A + B + C + D for ... – Percent Discount*

### *Rule Example*

Apply

Get the set of items consisting of the following parts, with **10 %** discount:

Part#1: **2** items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**  
**Category is 16** 



Part#2: **1** items [label for upsell cart hints - singular: **pant** , plural: **pants** ] for which **ALL** of the following conditions are **TRUE**  
**Category is 18** 



Part#3: **...** items [label for upsell cart hints - singular: **...** , plural: **...** ] for which **ALL** of the following conditions are **TRUE**  


Part#4: **...** items [label for upsell cart hints - singular: **...** , plural: **...** ] for which **ALL** of the following conditions are **TRUE**  


Part#5: **...** items [label for upsell cart hints - singular: **...** , plural: **...** ] for which **ALL** of the following conditions are **TRUE**  




Maximum Discount Amount

0

Products ordered by

Cheapest 

Discount Breakdown Type

Use Config Value 

Maximum Number of Sets

3

The rule in this example is – “10% discount on buying 2 T-shirts and 1 pant”. Maximum number of discounted sets per order is 3.

Note: In our example, T-Shirt is any product that belongs to category 16 and pant is any product that belongs to category 18.

### *Cart examples for this rule:*

- Customer has 1 T-shirt (10\$), 2 T-shirts (20\$ each), 1 T-shirt (25\$), 1 pant (30\$) in cart. The discount amount is 6\$ (10% out of 10\$ + 20\$ + 30\$)
- Customer has 8 T-shirts (10\$ each) and 4 pants (20\$ each). The discount amount is 12\$. (10% out of 6x10\$+3x20\$). The “Maximum number of sets” limited the number of sets here to 3 (otherwise the number of sets would be 4 and the discount amount would be 10% out of 8x10\$+4x20\$).

### Upsell cart hints examples for this rule:

- Customer has 1 bag in cart. The upsell cart hint is “Add 2 t-shirts and one pant, to get a set of 2 t-shirts and one pant with 10% discount!” –

## Shopping Cart

★ Add 2 t-shirts and one pant, to get a set of 2 t-shirts and one pant with 10% discount!

Item	Price	Qty	Subtotal
 Voyage Yoga Bag	\$32.00	1	\$32.00

[Update Shopping Cart](#)

### Summary

Estimate Shipping and Tax ▼

Subtotal	\$32.00
Tax	\$0.00
<b>Order Total</b>	<b>\$32.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

- Customer has 1 t-shirt and 1 pant in cart. The upsell cart hint is “Add one more t-shirt, to get a set of 2 t-shirts and one pant with 10% discount!”

## Bundle: Buy A + B + C + D for ... – Fixed Discount

### Rule Example

Apply

Get the set of items consisting of the following parts, with 5 \$ discount:

Part#1: 1 items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**

Category is 16 



Part#2: 1 items [label for upsell cart hints - singular: **short** , plural: **shorts** ] for which **ALL** of the following conditions are **TRUE**

Category is 19 



Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**



Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**



Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**





Maximum Discount Amount

Products ordered by  

Discount Breakdown Type  

Maximum Number of Sets

The rule in this example is – “Get 5\$ discount for each pair of T-shirt + Short”.

Note: In our example, T-Shirt is any product that belongs to category 16 and short is any product that belongs to category 19.

### Cart examples for this rule:

- Customer has 1 T-shirt (10\$), 1 short (15\$). The discount amount is 5\$
- Customer has 2 T-shirts (10\$), 1 short (15\$) and 2 shorts (20\$ each). The discount amount is 10\$. (There are 2 sets of T-shirt + short)

### Upsell cart hints examples for this rule:

- Customer has 1 t-shirt in cart. The upsell cart hint is “Add one short, to get a set of one t-shirt and one short with \$5 discount!” –

## Shopping Cart

★ Add one short, to get a set of one t-shirt and one short with \$5 discount!

Item	Price	Qty	Subtotal
 <p>Deion Long-Sleeve EverCool™ Tee Size: M Color: Green</p>	\$39.00	1	\$39.00

[Update Shopping Cart](#)

### Summary

Estimate Shipping and Tax ▼

Subtotal	\$39.00
Tax	\$0.00
<b>Order Total</b>	<b>\$39.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## Bundle: Buy A + B + C + D for ... – Fixed Price

### Rule Example

Apply

Get the set of items consisting of the following parts, for 10 \$:

Part#1: 1 items for which ALL of the following conditions are TRUE

Category is 16

Part#2: 1 items for which ANY of the following conditions are TRUE

Category is 18

Category is 19

Part#3: ... items for which ALL of the following conditions are TRUE

Part#4: ... items for which ALL of the following conditions are TRUE

Part#5: ... items for which ALL of the following conditions are TRUE

Maximum Discount Amount

Products ordered by

Maximum Number of Sets

The rule in this example is – “Get T-shirt + pants or shorts for 10\$”. Maximum discount amount is 20\$.

Note: In our example, T-Shirt is any product that belongs to category 16, pant is any product that belongs to category 18 and short is any product that belongs to category 19.

### Cart examples for this rule:

- Customer has 1 T-shirt (10\$), 1 short (15\$). The discount amount is 15\$. (Because it cost the customer 10\$ instead of 25\$)
- Customer has 2 T-shirts (10\$ each), and 2 shorts (15\$ each). The discount amount is 15\$ (Because it costs the customer 10\$ instead of 25\$). (The “Maximum discount amount” is 20\$, therefore the discount only applied to one set of T-shirt+shorts).

## Upsell cart hints example for this rule:

- Customer has 1 t-shirt in cart. The upsell cart hint is “Add one short or pant, to get a set of one t-shirt and one short or pant for \$10 only!” –

## Shopping Cart

★ Add one short or pant, to get a set of one t-shirt and one short or pant for \$10 only!

Item	Price	Qty	Subtotal
 <p>Deion Long-Sleeve EverCool™ Tee Size: M Color: Green</p>	\$39.00	1	\$39.00

[Update Shopping Cart](#)

### Summary

Estimate Shipping and Tax

Subtotal	\$39.00
Tax	\$0.00
<b>Order Total</b>	<b>\$39.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## Section 2: Upsell Cart Hints explained

The extension allows you to display “Upsell Cart Hints” in the cart. The upsell cart hints hint to the customer about the promotion that is going on. They tell the customer what actions he should perform in order to get his discount.

The hints will show up in the following cases:

- 1) Some of the conditions in the “conditions” tab are not satisfied. The supported conditions for the “Upsell cart Hints” are – Subtotal, Total Items Quantity, Total Weight, Product Attribute Combination, Products Sub Selection and Conditions Combination.

**Example:** the promotion is “on subtotal of at least \$100, get 20% discount on bags”. The customer adds \$55 worth of items to his cart. The Upsell Cart Hint will show up in cart, telling "Add \$45 worth more products, to get 20% discount on bags!"

- 2) Some of the action items are missing, while the action type is “Bundle”.

**Example:** the promotion is “Buy 2 t-shirts and a pant for \$100”. The customer adds one t-shirt to his cart. The Upsell Cart Hint will show up in cart, telling “Add one more t-shirt, to get a set of 2 t-shirts and one pant for \$100 only!”

### Examples:

- The ongoing promotion is “Buy for \$100 or more in the website, to get 5% discount on bags”. The customer adds items worth of \$92 and goes to cart. In the cart he will see the upsell cart hint –“Add \$8 worth more products, to get 5% discount on bags!” –

### Shopping Cart

★ Add \$8 worth more products, to get 5% discount on bags!

Item	Price	Qty	Subtotal
 Dash Digital Watch	\$92.00	1	\$92.00

Update Shopping Cart

#### Summary

Estimate Shipping and Tax

Subtotal	\$92.00
Tax	\$0.00
<b>Order Total</b>	<b>\$92.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

- The ongoing promotion is “Buy a t-shirt, a pair of pants and a pair of shorts with 10% discount!”  
The customer adds a t-shirt to cart, and goes to the cart. In the cart he will see the upsell cart hint – “Add one pair of pants and one pair of shorts, to get a set of one t-shirt, one pair of pants and one pair of shorts with 10% discount!–

## Shopping Cart

The screenshot shows a shopping cart interface. At the top, a blue banner contains a star icon and the text: "Add one pair of pants and one pair of shorts, to get a set of one t-shirt, one pair of pants and one pair of shorts with 10% discount!". Below this is a table with the following columns: Item, Price, Qty, and Subtotal. The table contains one row for the item "Juliana Short-Sleeve Tee" with a price of \$42.00, a quantity of 1, and a subtotal of \$42.00. To the left of the item name is a small image of a woman wearing a black t-shirt. Below the item name, it specifies "Size: S" and "Color: Yellow". To the right of the item name, there is a quantity input field with the number "1". Below the table, there is an "Update Shopping Cart" button. On the right side of the cart, there is a "Summary" panel. It includes a dropdown menu for "Estimate Shipping and Tax", a "Subtotal" of \$42.00, a "Tax" of \$0.00, and an "Order Total" of \$42.00. Below the summary, there is a blue "Proceed to Checkout" button and a link for "Check Out with Multiple Addresses".

### *Upsell Cart Hints for promotions that have coupon code*

For promotions that have a coupon code, the upsell cart hints will be displayed only when the coupon has been **successfully applied**. Unless, the promotion action is a Bundle action and the field “Display Cart Hints when Coupon is Invalid” is set to “Yes”.

In this case, if the customer tries to apply the coupon and the coupon is **matching** the conditions in the “Conditions” tab, but it **fails to match** the Bundle action, it will display an upsell cart hint, explaining the customer what actions he needs to do in order to make the coupon work.

If the customer tries to apply the coupon and the coupon is **not matching** the conditions in the “Conditions” tab, the upsell cart hints won’t show up, even if the “Display Cart Hints when Coupon is Invalid” is set to “Yes” and the promotion action is Bundle.

(See “Rule #2 example” in the following “Examples of Rules with Cart Hints” sub section, also see the explanation of “Display Cart Hints when Coupon is Invalid” field in the following “Upsell Cart Hint fields explained” sub section for more details).

## Upsell Cart Hint fields explained

In the cart promotion backend view, under the “Actions” tab, you will see the following fields –

Maximum Discount Amount	<input type="text"/>
Products ordered by	<input type="text" value="Cheapest"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Maximum Number of Sets	<input type="text"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="checkbox"/> No
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of times. (0 will be applicable)</small>
Display Cart Hints When Coupon is Invalid	<input type="checkbox"/> No
Display Promo Block	<input checked="" type="checkbox"/> Yes
Hide the Promo Block if the Promo has been applied	<input type="checkbox"/> No
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="-- Please Select --"/>

We will explain the fields that configure the behavior of the upsell cart hints:

- **Display Upsell Cart Hints (Yes/No)** – defines whether the upsell cart hints are displayed or not. That is, if this field is set to “No”, the hints won’t show up in the cart.
- **Action Label for Upsell Cart Hints** – this is the message that will be displayed for the customer in the case that he didn’t complete the condition that is defined in the “Conditions” tab. That is, you can leave this field empty in case that you have no conditions defined in the “Conditions” tab.

**Example:** The promotion is “Buy for \$100 or more in the website, to get 5% discount on bags”. The condition is “Subtotal equals or greater than 100”, and the “Action Label for Upsell Cart Hints” is **“to get 5% discount on bags!”**.

The customer adds items for \$92 and goes to cart. In the cart he will see the upsell cart hint – “Add \$8 worth more products, **to get 5% discount on bags!**”

- **Hide Cart Hints after the Discount was applied number of times** – this field defines the number of discounts that were applied, after which the upsell cart hints won't show up any more.

**Note:** This field is only available for the Bundle action. Ie, it is not available for the core actions – “Percent of product price discount”, “Fixed amount discount” etc.

**Example:** the promotion is “Buy 2 t-shirts and a pant for \$100”. The “Hide Cart Hints after the Discount was applied number of times” is **2**. The customer has 1 t-shirt in his cart, the upsell cart hint message is “Add one more t-shirt and one pant, to get a set of 2 t-shirts and one pant for \$100 only!”. The customer then adds 1 more t-shirt and one pant to his cart. The upsell cart hint message is “You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!”. The customer adds 1 pant to his cart. The upsell cart hint message is “You've got one pant for free. Add 2 more t-shirts, to get your next pant for free!”. The customer adds 2 more t-shirts to cart. **There is no upsell cart hint in cart.** The reason for this is that the discount was applied already **2** times. And since we set **2** in the “Hide Cart Hints after the Discount was applied number of times” field, the upsell cart hints won't show up any more for this promotion. (Unless the customer will remove some t-shirts or pants from his cart).

- **Display Cart Hints when Coupon is Invalid** – if set to “Yes”, the hint will show up even when the coupon is invalid. (This field is applicable only for rules that have the Bundle action (ie: not core Magento actions)).

**Example:** The promotion is “Buy 2 t-shirts and a pant for \$100”. The promotion has a coupon code. The customer has 1 t-shirt in his cart. He applies the coupon code. The coupon won't get applied, but the following cart hint message will show up – “Add one more t-shirt and one pant to cart. Then try applying the coupon again. You should get the set of 2 t-shirts and one pant for \$100 only!”. The customer then adds one more t-shirt and a pant to cart. He applies the coupon code again and gets the 2 t-shirts and the pant for \$100.

- **“Label for cart hints – singular / plural” fields inside the conditions tab** - The “Products subselection” and “Product Attribute Combination” conditions in the “Conditions” tab, have the **“label for cart hints – singular / plural” fields**. Those fields define the label/name of the conditioned products, and are used to build the hint message. You must fill in those fields in order to upsell cart hints to show up.

**Example: Rule “Buy 2 pants and get 10% discount on your cart” –**

#### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If total quantity equals or greater than 2 for a subselection of items in cart [label for upsell cart hints - singular: pants , plural: pants ] matching ALL of these conditions: 

Category is 27 





(See the full rule example in “Rule #3 example” in the following “Rules Examples” sub section)

- **“Label for cart hints – singular / plural” fields inside the Bundle rules -**  
The rules that have Bundle action have the **“label for cart hints – singular / plural” fields**. Those fields define the label/name of the discounted products, and are used to build the hint message. You must fill in those fields in order to upsell cart hints to show up.

#### Example: Rule “Buy 2 t-shirts and one pant for \$100” –

#### Actions

Apply

Get the set of items consisting of the following parts, for 100 \$:

Part#1: 2 items [label for upsell cart hints - singular: t-shirt , plural: t-shirts ] for which ALL of the following conditions are TRUE

Category is 25 



Part#2: 1 items [label for upsell cart hints - singular: pant , plural: pants ] for which ALL of the following conditions are TRUE

Category is 27 



Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE



Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE



Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE





See the “Promotion types explained” section for more cart hints examples within the Bundle rules.

## Examples of Rules with Cart Hints

### Rule #1 Example – “Buy for \$100 or more in the website, to get 5% discount on bags” (no coupon code)

#### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

Subtotal equals or greater than 100 



#### Actions

Apply

Percent of product price discount

Discount Amount \*

5

Maximum Qty Discount is Applied To

0

Discount Breakdown Type

Use Config Value

Display popup for customers on the first visit

No

Display Upsell Cart Hints

Yes

Action Label for Upsell Cart Hints

to get 5% discount on bags!

The label that describes the action of the rule and will be displayed in cart hints if the condition on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)

Discount Qty Step (Buy X)

0

Apply to Shipping Amount

No

Discount amount is applied to subtotal only

Discard subsequent rules

No

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE :

Category is 4 



The customer has 92\$ worth of items in cart. The upsell cart hint is “Add \$8 worth more products, to get 5% discount on bags!”. The customer adds 10\$ product to cart, the upsell cart hint disappears.

## Rule #2 Example – “Buy 2 t-shirts and a pant for \$100” (with coupon code)

### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :



### Actions

Apply	<input type="text" value="Percent of product price discount"/>
Discount Amount *	<input type="text" value="0"/>
Maximum Qty Discount is Applied To	<input type="text" value="0"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="checkbox"/> No
Display Upsell Cart Hints	<input type="checkbox"/> No
Discount Qty Step (Buy X)	<input type="text" value=""/>
Apply to Shipping Amount	<input type="checkbox"/> No Discount amount is applied to subtotal only
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="-- Please Select --"/>

- Percent of product price discount
- Fixed amount discount
- Fixed amount discount for whole cart
- Buy X get Y free (discount amount is Y)
- Bundle: Buy A + B + C + D for ...**
- Percent Discount: N items of type A + M items of type B + ..., with Z% discount
- Fixed Discount: N items of type A + M items of type B + ..., with Z\$ discount
- Fixed Price: N items of type A + M items of type B + ..., for Z\$**

Apply

Get the set of items consisting of the following parts, for **100 \$**:  
Part#1: 2 items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**  
Category is 25   
  
Part#2: 1 items [label for upsell cart hints - singular: **pant** , plural: **pants** ] for which **ALL** of the following conditions are **TRUE**  
Category is 27   
  
Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  
Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  
Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**  
  


Maximum Discount Amount

Products ordered by

Discount Breakdown Type

Maximum Number of Sets

Skip items that have tier price

Skip items that have special price / catalog rule price

Display popup for customers on the first visit  No

Display Upsell Cart Hints  Yes

Action Label for Upsell Cart Hints

The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been reached yet. Eg: Add 100\$ more on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)

Hide Cart Hints after the Discount was applied number of times

If the value greater than 0, the hints will disappear after the discount was applied this number of times. (0 will cause the hints to show up as long as the discount is applicable)

Display Cart Hints When Coupon is Invalid  Yes

Discard subsequent rules  No

Free Shipping

The customer has some items in cart (neither t-shirts nor pants). The customer applies the coupon code. The coupon is invalid, therefore it is not getting applied, but the following upsell cart hint shows up (This is because “Display Cart Hints when Coupon is Invalid” is set to “Yes”. Otherwise no cart hint would show up.) - “Add 2 t-shirts and one pant to cart. Then try applying the coupon again. You should get the set of 2 t-shirts and one pant for \$100 only!”. The customer adds a t-shirt to his cart. The customer applies the coupon code. The coupon is not getting applied, but the following upsell cart hint shows up – “Add one more t-shirt and one pant to cart. Then try applying the coupon again. You should get the set of 2 t-shirts and one pant for \$100 only!”. The customer adds one more t-shirt and a pant to cart. The customer

applies the coupon code. The coupon is getting applied. The upsell cart hint is "You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!"

### *Rule #3 Example - Buy 2 pants and get 10% discount on your cart" (no coupon code)*

#### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If total quantity equals or greater than 2 for a subselection of items in cart [label for upsell cart hints - singular: pants , plural: pants ] matching ALL of these conditions:

Category is 27



#### Actions

Apply

Percent of product price discount

Discount Amount \* 10

Maximum Qty Discount is Applied To 0

Discount Breakdown Type Use Config Value

Display popup for customers on the first visit  No

Display Upsell Cart Hints  Yes

Action Label for Upsell Cart Hints to get 10% discount on your cart!

The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been read on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)

Discount Qty Step (Buy X) 0

Apply to Shipping Amount  No

Discount amount is applied to subtotal only

Discard subsequent rules  No

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE :



Free Shipping

No

The customer has one t-shirt in his cart. The upsell cart hint is "Add 2 more pants, to get 10% discount on your cart!". The customer adds one pant to cart. The upsell cart hint is "Add one more pant, to get 10% discount on your cart!". The customer adds one more pant to cart. The upsell cart hint disappears. The 10% discount is applied on the cart.

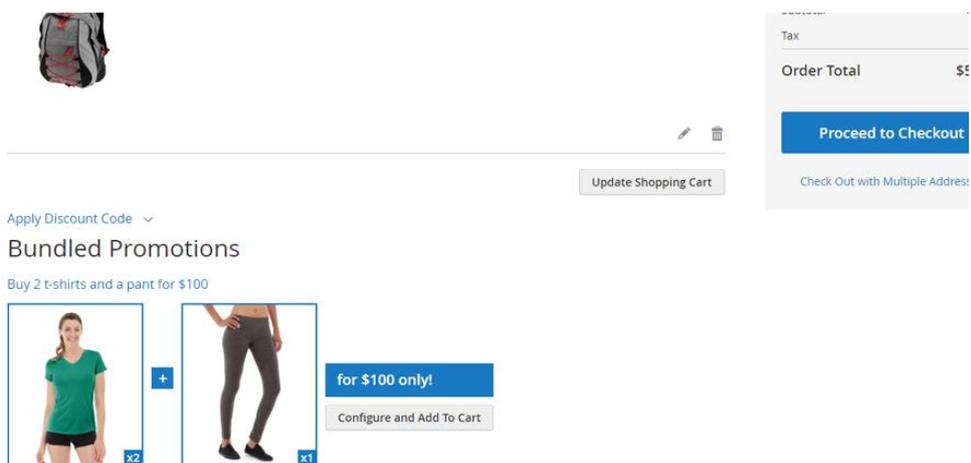
## Section 3: Promo Block explained

The extension allows you to display “Promo Block” in the cart. The promo block displays the images of the products of the promo, and a button that allows the customer to add the promo products to cart easily.

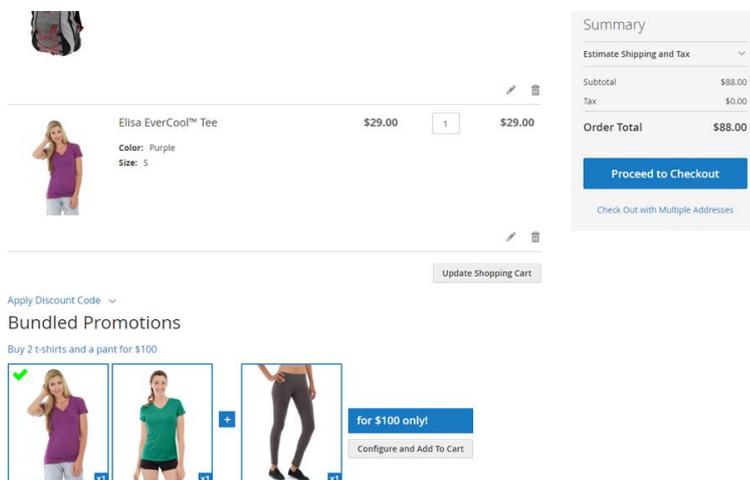
If enabled for specific promotion, the promo block of the specific promotion will be displayed within the cart and the widget. (See the following “Displaying the Promo Block in a CMS page using the Promo Block Widget” section for more details about the promo block widget).

### Examples:

- The ongoing promotion is “Buy 2 t-shirts and a pant for \$100 only”.  
The promo block in cart is –



- The customer adds one t-shirt to his cart, the promo block is –



- The ongoing promotions are “Buy 2 t-shirts and a pant for \$100 only” and “Buy a bag and a watch with 10% discount!”

The promo block is –

Estimate Shipping and tax

Subtotal	\$
Tax	\$
<b>Order Total</b>	<b>\$7</b>

Update Shopping Cart

Apply Discount Code ▾

### Bundled Promotions

Buy 2 t-shirts and a pant for \$100


+


for \$100 only!

Configure and Add To Cart

Buy a bag and a watch with 10% discount!


+


with 10% discount!

Select and Add To Cart

The customer adds one t-shirt and two watches to his cart, the promo block is -

					
	Endurance Watch	\$49.00	2	\$98.00	

Update Shopping Cart

Apply Discount Code ▾

### Bundled Promotions

Buy 2 t-shirts and a pant for \$100

✓


+

+


for \$100 only!

Configure and Add To Cart

Buy a bag and a watch with 10% discount!

✓


+


with 10% discount!

Select and Add To Cart

## Promo Block fields explained

In the cart promotion backend view, under the “Actions” tab, you will see the following fields –

Maximum Discount Amount	<input type="text"/>
Products ordered by	<input type="text" value="Cheapest"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Maximum Number of Sets	<input type="text"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="checkbox"/> No
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of times. (0 will long as the discount is applicable)</small>
Display Cart Hints When Coupon is Invalid	<input type="checkbox"/> No
Display Promo Block	<input checked="" type="checkbox"/> Yes
Hide the Promo Block if the Promo has been applied	<input type="checkbox"/> No
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="-- Please Select --"/>

We will explain the fields that configure the behavior of the promo block of the rule (in the cart and the widget):

- **Display Promo Block (Yes/No)** – defines whether the promo block of this rule is displayed or not. That is, if this field is set to “No”, the promo block of this rule won’t show up neither in the cart, nor in the widget.
- **Hide the Promo Block if the Promo has been applied** – defines whether the promo block should disappear after that the discount of the promo was applied once.

**Example:** The promo is “Buy a bag and a watch with 10% discount!”. The customer has only a t-shirt in cart. In the cart he sees the promo block of the promotion “Buy a bag and a watch with 10% discount!”. The customer adds a

bag and a watch to the cart. The promo block of this promotion disappears (because it was applied once).

### Promo Blok button and Popup behavior

The promo block button text changes according to the products of the promotion:

- If the products have configurations (ie: configurable products or products with custom options), the button text will be "Configure and Add to Cart".

Once the customer clicks the button, the popup will show up, letting the customers select the products and the configurations.

#### Examples:

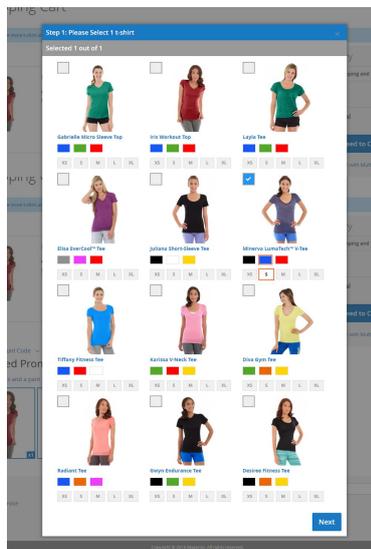
- 1) The promo is "Buy 2 t-shirts and a pant for \$100". The button is "Configure and Add to Cart", since the t-shirts and the pants have configurations that need to be selected by the customer -

#### Bundled Promotions

Buy 2 t-shirts and a pant for \$100



Once the customer clicks the button, the following popup shows up, letting the customer to select his product and its options -



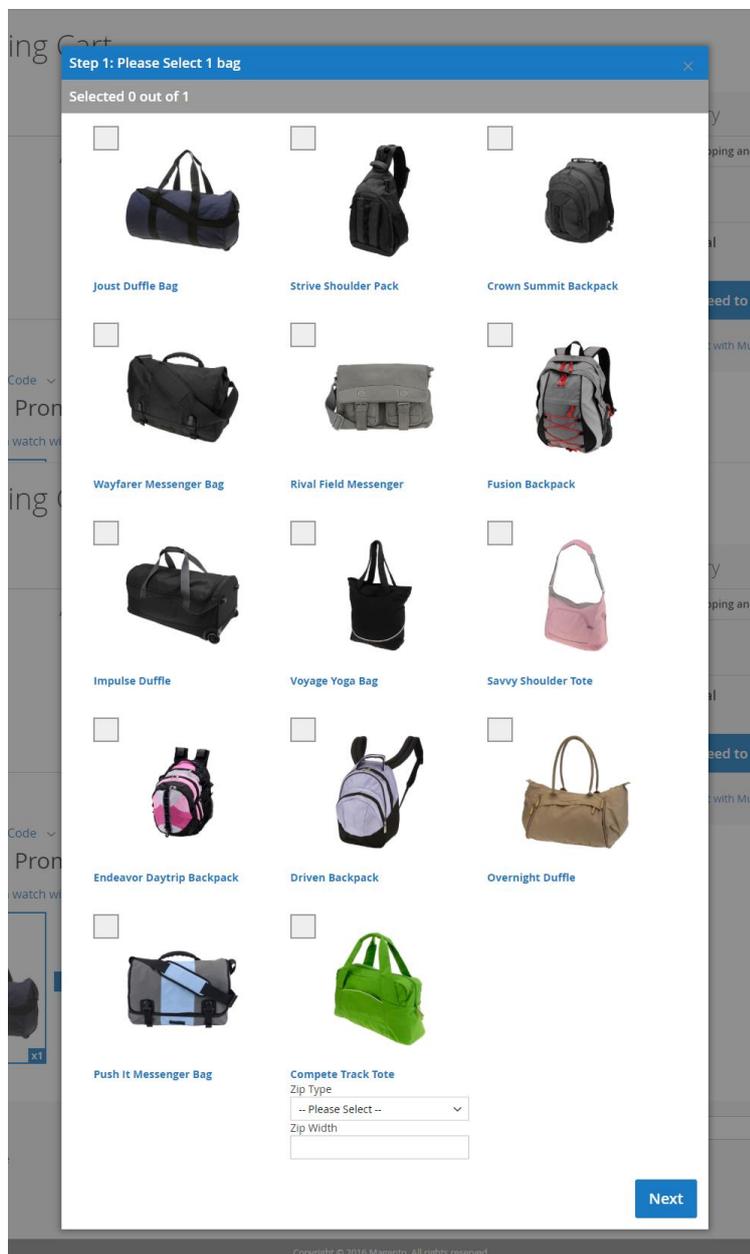
- 2) The promo is “Buy a bag and a watch with 10% discount”. The button is “Configure and Add to Cart”, since one of the bags has custom options -

### Bundled Promotions

Buy a bag and a watch with 10% discount!



Once the customer clicks the button, the popup shows up, letting the customer to select his products, and options, if needed (you can see that the green bag has custom options) -



- If there is only one product per bundle part, the button text will be “Add to Cart”.  
Once customer clicks the button, the products will be added to cart (without showing the popup).

**Example:** the promotion is “Rival Field Messenger bag + Fusion Backpack for \$40”. The button text is “Add to Cart”, since the first bundle part is only one product (Rival Field Messenger bag), and the second bundle part is also only one product (Fusion Backpack) -

### Bundled Promotions

Rival Field Messenger bag + Fusion Backpack for \$40



- In any other case, the button text will be “Select and Add to Cart”.  
Once customer clicks the button, the popup will show up, letting the customers select the products.

## Promo Blok behavior when the customer has some of the matching items in the cart

If the customer has items in cart that match a bundled promotion, the promo block will show “V” on the matching product.

**Example:** The promotion is “Buy 3 t-shirts and one pair of pants for \$60”. The customer has 2 t-shirts in his cart. The cart and the promo block look like the following –

### Shopping Cart

Item	Price	Qty	Subtotal
 Elisa EverCool™ Tee Color: Purple Size: M	\$29.00	1	\$29.00
 Tiffany Fitness Tee Color: Red Size: XS	\$28.00	1	\$28.00

Summary

Estimate Shipping and Tax

Subtotal	\$57.00
Tax	\$0.00
<b>Order Total</b>	<b>\$57.00</b>

[Proceed to Checkout](#)

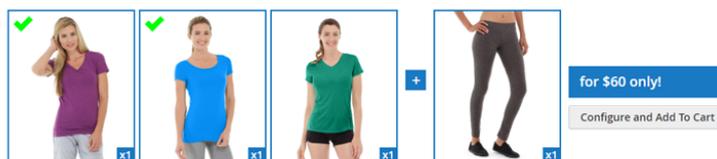
[Check Out with Multiple Addresses](#)

[Update Shopping Cart](#)

[Apply Discount Code](#)

### Bundled Promotions

Buy 3 t-shirts and one pair of pants for \$60



The promotion visual shows four items in a row, each in a separate box with a quantity of 'x1' at the bottom right. The first three boxes contain t-shirts: a purple one (with a green checkmark), a blue one (with a green checkmark), and a green one. The fourth box contains a pair of black pants. A plus sign is between the third and fourth boxes. To the right of the items is a blue button that says 'for \$60 only!' and a grey button that says 'Configure and Add To Cart'.

## Promo Block titles and labels

- **The main title of the block** – defined within the “Stores Configurations”. (For more details see the section “Section 6: Stores Configurations explained”) -

**Example:** In this example, the main title of the block is “Bundled Promotions”

-

### Bundled Promotions

Rival Field Messenger bag + Fusion Backpack for \$40



- **The title of the specific Promo Block** – it is the name of the rule -

**Example:** The backend view of the rule is -

---

Rule Information

Rule Name \*

Description

The promo block of the rule is the following -

### Bundled Promotions

Buy 3 t-shirts and one pair of pants for \$60



- **The label of the bundle part** - is defined in the bundled parts within the rule action, in the [label for upsell cart hints / promo block - singular: ...,plural: ... ]. Those are the blue labels that show up whenever the user moving his mouse over the blocks.

**Example:** The promo block of the rule “Buy 2 t-shirts and a pant for \$100”, when the user moving his mouse over the first bundled part (t-shirts) -

## Bundled Promotions

Buy 2 t-shirts and a pant for \$100



The action fields of the rule “Buy 2 t-shirts and a pant for \$100” -

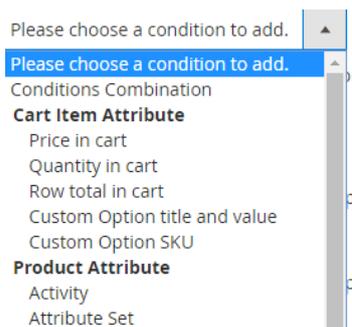
Apply



## Cart Item Attributes and the Promo Block

If one of the bundled parts condition contains (one or more) **cart item attributes**, the promo block won't show up.

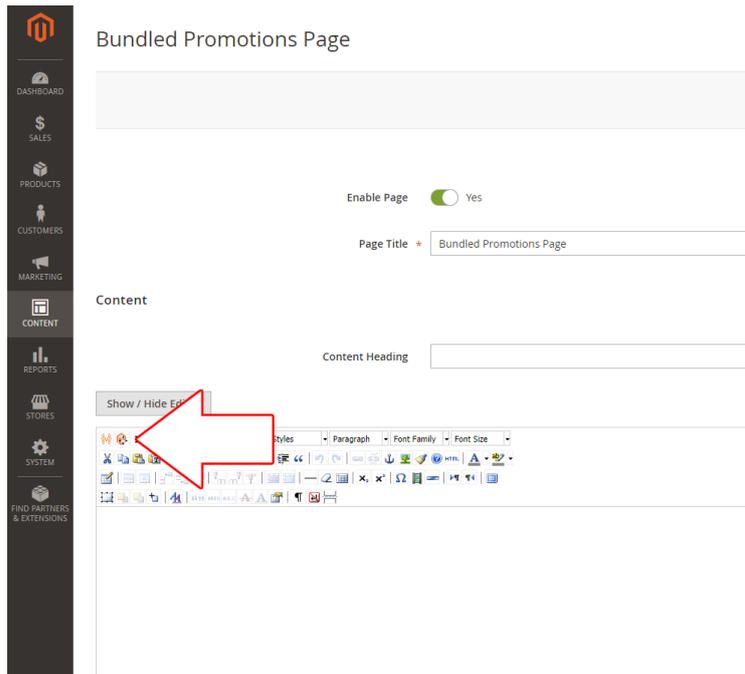
The cart item attributes are the following -



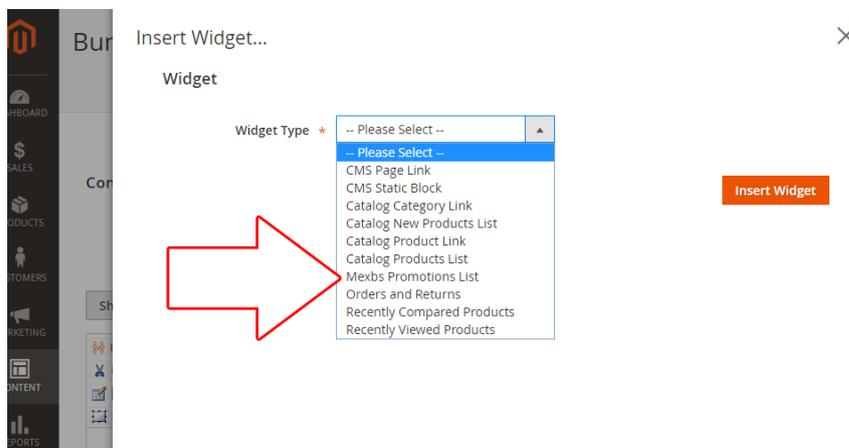
## Displaying the Promo Block in a CMS page using the Promo Block Widget

In the following tutorial we will show how to display the promo block widget in a CMS page -

**Step 1:** Go to the desired CMS page (in this example we will use a page with the key “bundled-promotions”). In the content, within the WYSIWYG, click on the “insert widget” button -



**Step 2:** In the opened window, in the “Widget Type” dropdown, select “Mexbs Promotions List” -



Click “Insert Widget” and Save the Page.

**Step 3:** Go to the page on the frontend, and you should see something like this -

Default welcome msg! Sign In o

 Search entire store here...

What's New Women Men Gear Training Sale

Home > Bundled Promotions Page

### Bundled Promotions

Buy a bag and a watch with 10% discount!



x1

+



x1

with 10% discount!

Configure and Add To Cart

Rival Field Messenger bag + Fusion Backpack for \$40



x1

+



x1

for \$40 only!

Add To Cart

Buy 3 t-shirts, one pair of pants and a short for \$60



x3

+



x1

+



x1

for \$60 only!

Configure and Add To Cart

## Section 3: Show Popup on First Customer visit explained

The extension makes it possible to display a popup to the customer on his first visit, announcing about the promotion. That is, the popup will show up only one time – and won't show up again for the same customer session.

### “Show Popup on First Customer visit” fields explained

In the cart promotion backend view, under the “Actions” tab, you will see the following fields –

Maximum Discount Amount	<input type="text" value="0"/>
Products ordered by	<input type="text" value="Cheapest"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input checked="" type="checkbox"/> Yes
Popup Image	<input type="button" value="Upload"/>
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text" value="to get 10% discount on your cart"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition hav on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text" value="0"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of tir long as the discount is applicable)</small>
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="No"/>

Once the “display popup for customers on the first visit” field is set to “Yes”, the image that was uploaded in “Popup Image” field will show up on the first customer visit.

## Section 4: Extended Conditions explained

The extension adds new condition types to the promotion rules – customer attributes, customer sales history, customer orders sub selection and ability to use custom options in products sub selections.

You can see the new condition types in the conditions drop down. To see the conditions drop down, go to the condition tab in the cart rule backend and click the plus button –

### Conditions

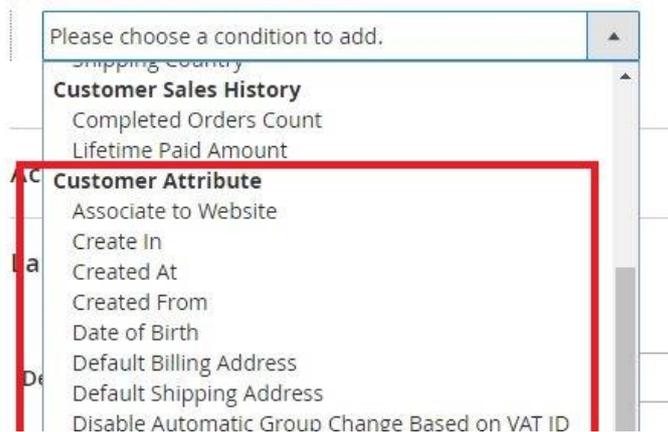
Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :



### Customer Attribute

If ALL of these conditions are TRUE :



## Rule Example

### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If **ALL** of these conditions are **TRUE** :

Email **contains** @gmail.com 



### Apply

Get the set of items consisting of the following parts, for **100 \$**:

Part#1: **2** items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**

**Category is 25** 



Part#2: **1** items [label for upsell cart hints - singular: **pant** , plural: **pants** ] for which **ALL** of the following conditions are **TRUE**

**Category is 27** 



Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**



Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**



Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**



The rule in this example is – “Customers with email from gmail.com get 2 t-shirts and one pant for \$100”. That is, a logged in customer test1@gmail.com will be able to get the discount, while a not logged in customer or a customer with non gmail email (eg: test2@hotmail.com) won’t be able to get the discount.

Note: In our example, t-shirt is any product that belongs to category 25 and pant is any product that belongs to category 27.

## Customer Sales History



## Completed Orders Count

The “Completed Order Count” is the number of customer’s orders with state “complete”, ie – shipped and non-fully refunded orders. (For more information about order states, see <https://www.mexbs.com/magento-blog/magento-order-statestatus-flow/>)

## Lifetime Paid Amount

The “Lifetime Paid Amount” is the sum of (total\_paid – total\_refunded) on all customer’s orders, in other words – lifetime paid amount (in store currency) of customer’s orders, excluding refunded amount.

## Customer Orders Subselection



Using this functionality, you can create a condition based on customer orders.

## Fields Explanation

If ALL of these conditions are TRUE :

If number of created orders is ... for a subselection of orders matching ALL of these conditions: ❌

number of created orders
number of created orders
average order grandtotal
sum of grandtotals of orders

If ALL of these conditions are TRUE :

If number of created orders is ... for a subselection of orders matching ALL of these conditions: ❌

Order status
Days passed since the order was placed
Conditions Combination

- **If (number of created orders / average order grandtotal / sum of grandtotals) is** – the aggregator on the orders matching the sub condition
- **Is ...** - the aggregator value
- **For a subselection of orders matching ALL of these conditions** – condition that defines the matching orders, on which the aggregator will be applied.

## Condition Example

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If number of created orders equals or greater than 2 for a subselection of orders matching ALL of these conditions: ❌

If ANY of these conditions are TRUE : ❌

- Order status is Complete ❌
- Order status is Processing ❌

+

Days since the order was placed equals or less than 10 ❌

+

+

This condition will only apply to customers who placed at least 2 orders that have status “Complete” or “Processing” in the last 10 days. (Another way to read this condition is – customers who have at least 2 paid orders from the last 10 days).

## Custom Options in Product Sub Selection

You now have the ability to use custom options of an item within the condition products sub selection, Magento core actions and the Bundle action –

## Custom Options in Condition Products Sub selection

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

Please choose a condition to add.

Please choose a condition to add.

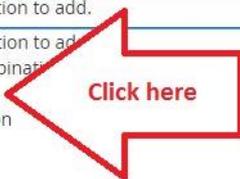
Product attribute combination

Products subselection

Conditions combination

**Cart Attribute**

- Subtotal
- Total Items Quantity
- Total Weight



Click here

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If total quantity is ... for a subselection of items in cart matching ALL of these conditions: ☹

Please choose a condition to add.

Please choose a condition to add.

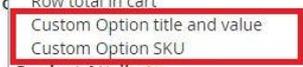
Conditions Combination

**Cart Item Attribute**

- Price in cart
- Quantity in cart
- Row total in cart
- Custom Option title and value
- Custom Option SKU

**Product Attribute**

- Activity



## Custom Options in Magento core action

Actions

Apply

Maximum Discount Amount

- Percent of product price discount
- Fixed amount discount
- Fixed amount discount for whole cart
- Buy X get Y free (discount amount is Y)
- Discount steps: First N items, next M items, next K items**
- Percent Discount: First N items with A% discount, next M items with B% ...
- Fixed Discount: First N items with A\$ discount, next M items with B\$ ...
- Fixed Price: First N items for A\$, next M items for B\$ ...

Discard subsequent rules  No

Free Shipping

Choose one of the  
Magento core actions

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE:

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE:

Conditions Combination

**Cart Item Attribute**

- Price in cart
- Quantity in cart
- Row total in cart
- Custom Option title and value**
- Custom Option SKU

**Product Attribute**

- Activity

## Custom Options in Bundle action

Actions

Apply

Discount Amount \*

Maximum Qty Discount is Applied To

Discount Breakdown Type

Display popup for customers on the first visit  No

Display Upsell Cart Hints  No

Discount Qty Step (Buy X)

Percent of product price discount

Percent of product price discount

Fixed amount discount

Fixed amount discount for whole cart

Buy X get Y free (discount amount is Y)

**Bundle: Buy A + B + C + D for ...**

Percent Discount: N items of type A + M items of type B + ..., with Z% discount

**Fixed Discount: N items of type A + M items of type B + ..., with Z\$ discount**

Fixed Price: N items of type A + M items of type B + ..., for Z\$

Use Config Value

Choose one of the bundle actions

Apply

Get the set of items consisting of the following parts, with ... \$ discount:

Part#1: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#2: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Click the plus

Apply

Get the set of items consisting of the following parts, with ... \$ discount:

Part#1: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

Par	Please choose a condition to add.	▲	
cor	Please choose a condition to add.	▲	singular: ... , plural: ... ] for which <b>ALL</b> of the following
	Conditions Combination		
	<b>Cart Item Attribute</b>		
	Price in cart		
Par	Quantity in cart		singular: ... , plural: ... ] for which <b>ALL</b> of the following
cor	Row total in cart		
	Custom Option title and value		
Par	Custom Option SKU		singular: ... , plural: ... ] for which <b>ALL</b> of the following
cor	<b>Product Attribute</b>		
	Activity		
	Attribute Set		
Par	Category		singular: ... , plural: ... ] for which <b>ALL</b> of the following
cor	Category Gear		

## Custom Option title and value - Example

### Product Backend Configuration –

Compete Track Tote ← Back Add Attribute Save

Customizable Options ⊞

Custom options let customers choose the product variations they want. Import Options Add Option

< 1 of 1 >

Zip type

Option Title \*  Option Type \*  Required

Title	Price	Price Type	SKU
<input type="text" value="Regular"/>	<input type="text" value="\$"/>	<input type="text" value="Fixed"/>	<input type="text" value="R1"/>
<input type="text" value="Gold"/>	<input type="text" value="\$ 10.00"/>	<input type="text" value="Fixed"/>	<input type="text" value="G1"/>

### Product Frontend View –



## Compete Track Tote

★★★★☆ 2 Reviews [Add Your Review](#)

**\$32.00** IN STOCK  
SKU#: 24-WB02

Zip type \*

-- Please Select --  
-- Please Select --  
Regular  
Gold +\$10.00

### Rule Example –

Apply

Get the set of items consisting of the following parts, with 5 \$ discount:  
Part#1: 1 items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE  
If the value of custom option with title Zip type is Gold   
  
Part#2: 1 items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE  
Category is 6   
  
Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE  
  
Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE  
  
Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE  
  


In this rule, the customer will get \$5 discount on buying a watch and a product that has a custom option “Zip type”, for which the customer has chosen the value “Gold” (Category 6 in our system is “Watches”).

## Custom Option SKU - Example

Product Backend Configuration –

Compete Track Tote ← Back Add Attribute Save

Product Name \* [store view]

SKU \* [global]

Price \* [website]   
[Advanced Pricing](#)

Tax Class [website]  ▼

Quantity

Customizable Options

Custom options let customers choose the product variations they want.

Import Options

Add Option

< 1 of 1 >

Zip type

Option Title \*  Option Type \*  Required

Title	Price	Price Type	SKU
<input type="text" value="Regular"/>	<input type="text" value="\$"/>	<input type="text" value="Fixed"/>	<input type="text" value="R1"/>
<input type="text" value="Gold"/>	<input type="text" value="\$ 10.00"/>	<input type="text" value="Fixed"/>	<input type="text" value="G1"/>

Rule Example –

Apply

Get the set of items consisting of the following parts, with 5 \$ discount:

Part#1: 1 items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

- Custom option SKU is 24-WB02-G1

Part#2: 1 items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

- Category is 6

Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which ALL of the following conditions are TRUE

In this rule, the customer will get \$5 discount on buying a watch (Category 6 in our system is “Watches”) and a product that has a SKU “24-WB02-G1” after that the custom option value has been chosen by the customer.

## Section 5: Additional Action fields explained

### Discount Breakdown Type

The extension allows you to choose the breakdown type for every rule –

Actions 

Apply

Maximum Qty Discount is Applied To

Maximum Discount Amount

Discount Breakdown Type

Skip items which has tier price

Skip items which has special price / catalog rule price



For Magento core rules, you can choose between “Rule Labels” and “Rule Labels and Product Names”.

For bundle rules, you can choose between “Rule Labels”, “Rule Labels and Product Names” and “Comprehensive Description”.

You can also choose to inherit the configuration from “Stores → Configurations”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

Explanation of breakdown types:

- **Rule Labels** – this shows only the rule label in the breakdown. (If the label is empty, it will display the coupon code and if there is no coupon code it will display the rule name).
- **Rule Labels and Product Names** – this will show the rule label and the products names that the rule was applied on.
- **Comprehensive description** – this will display a comprehensive description of the discount applied. (Eg: “Got 2 of Iris Workout Top and Cora Parachute Pant for \$100”).

## Rule Example

Apply

Get the set of items consisting of the following parts, for **100 \$**:

Part#1: **2** items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ] for which **ALL** of the following conditions are **TRUE**

**Category is 25** ❌

⊕

Part#2: **1** items [label for upsell cart hints - singular: **pant** , plural: **pants** ] for which **ALL** of the following conditions are **TRUE**

**Category is 27** ❌

⊕

Part#3: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#4: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

Part#5: ... items [label for upsell cart hints - singular: ... , plural: ... ] for which **ALL** of the following conditions are **TRUE**

⊕

❌

This rule is “Buy 2 t-shirts and a pant for \$100”. (The rule label is “2 t-shirts + pant for \$100”, the coupon code is “2tshirts\_pant”)

Note: In our example, t-shirt is any product that belongs to category 25 and pants is any product that belongs to category 27.

Now let’s see how the discount breakdown will look using different “Discount Breakdown Type” configuration values –

## “Discount Breakdown Type” Rules Labels –

### Shopping Cart

★ You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!

Item	Price	Qty	Subtotal
 Iris Workout Top Size: M Color: Green	\$29.00	2	\$58.00
 Cora Parachute Pant Size: 28 Color: Black	\$60.00	1	\$60.00

Update Shopping Cart

#### Summary

Estimate Shipping and Tax

Subtotal \$118.00

Discount 2tshirts\_pant -\$18.00

2 t-shirts + pant for \$100

Tax \$0.00

**Order Total \$100.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## “Discount Breakdown Type” Rule Labels and Product Names –

### Shopping Cart

★ You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!

Item	Price	Qty	Subtotal
 Iris Workout Top Size: M Color: Green	\$29.00	2	\$58.00
 Cora Parachute Pant Size: 28 Color: Black	\$60.00	1	\$60.00

Update Shopping Cart

#### Summary

Estimate Shipping and Tax

Subtotal \$118.00

Discount 2tshirts\_pant -\$18.00

2 t-shirts + pant for \$100: Iris Workout Top, Cora Parachute Pant

Tax \$0.00

**Order Total \$100.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## “Discount Breakdown Type” Comprehensive description –

### Shopping Cart

★ You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!

Item	Price	Qty	Subtotal
 Iris Workout Top Size: M Color: Green	\$29.00	2	\$58.00
 Cora Parachute Pant Size: 28 Color: Black	\$60.00	1	\$60.00

Update Shopping Cart

#### Summary

Estimate Shipping and Tax

Subtotal \$118.00  
Discount 2tshirts\_pant -\$18.00

Got 2 of Iris Workout Top and Cora Parachute Pant for \$100

Tax \$0.00

**Order Total \$100.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

### *Skip items that have tier price*

The extension allows you to tell the rule to skip items that have tier price –

Discount Breakdown Type

Skip items that have tier price

Skip items that have special price / catalog rule price

Discard subsequent rules  No

You can choose Yes/No, or “Use Config Value” to inherit the value from “Stores → Configuration”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

## *Skip items that have special price / catalog rule price*

The extension allows you to tell the rule to skip items that have special price or catalog rule price -

Skip items that have tier price	Use Config Value ▼
Skip items that have special price / catalog rule price	Use Config Value ▲ Use Config Value Yes No
Discard subsequent rules	
Free Shipping	-- Please Select -- ▼

You can choose Yes/No, or “Use Config Value” to inherit the value from “Stores → Configuration”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

## Section 6: Stores Configurations explained

Extension's stores configurations are located at "Stores → Configurations → Sales → MexBS Additional Promotions"

The screenshot shows the 'Configuration' page for 'MexBS Additional Promotions'. On the left is a navigation menu with categories: GENERAL, CATALOG, CUSTOMERS, SALES, and MexBS Additional Promotions (highlighted). The main content area is divided into three sections: 'Discount Breakdown', 'Skip Discount Settings', and 'Promo Block in Cart Settings'. Each section contains several dropdown menus for configuration.

Section	Field Name	Value
Discount Breakdown	Show Breakdown	Yes
	Breakdown is Collapsed by Default	Yes
	Breakdown Type	Rules Labels and Product Names
Skip Discount Settings	Skip items that have special price	No
	Skip items that have tiered price	No
Promo Block in Cart Settings	Promo Block Title	Bundled Promotions

- **Show Breakdown** – Yes/No – Yes will show the discount breakdown, No will act like Magento core behavior (ie: not showing breakdown). Example of how the cart looks when "No" is chosen.

### Shopping Cart

The screenshot shows a shopping cart interface. At the top, a blue banner contains a star icon and a promotional message: "You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!". Below the banner is a table of items:

Item	Price	Subtotal
 Iris Workout Top Size: M Color: Green		00
 Cora Parachute Pant Size: 28 Color: Black	\$60.00	\$60.00

A red callout box with a white border and a red arrow points to the 'Subtotal' column of the first item, containing the text: "No breakdown, only the coupon code. Same as Magento core behavior".

On the right side, there is a 'Summary' panel with a dropdown for 'Estimate Shipping and Tax'. The summary shows:

Subtotal	\$118.00
Discount 2tshirts_pant	-\$18.00
Tax	\$0.00
<b>Order Total</b>	<b>\$100.00</b>

Below the summary is a blue 'Proceed to Checkout' button and a link for 'Check Out with Multiple Addresses'. At the bottom of the cart, there is an 'Update Shopping Cart' button.

Apply Discount Code

- **Breakdown is collapsed by Default –Yes/No** - Example to how the cart looks when “Yes” is chosen.

## Shopping Cart

★ You've got a set of 2 t-shirts and one pant, for \$100 only. Add 2 more t-shirts and one more pant, to get your next set for \$100 only!

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Size: M Color: Green</p>	\$29.00	2	\$58.00
 <p>Cora Parachute Pant Size: 28 Color: Black</p>	\$60.00	1	\$60.00

The breakdown is collapsed by default

### Summary

Estimate Shipping and Tax

Subtotal	\$118.00
Discount 2tshirts_pant	-\$18.00
Tax	\$0.00
<b>Order Total</b>	<b>\$100.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

- **Breakdown type** - “Rule Labels”/“Rule Labels and Product Names” – (For explanation of the breakdown types, see “Discount Breakdown Type” section). This defines the default breakdown type, which will be used when the rule has “Use Config Value” in “Discount Breakdown Type”.
- **Skip items that have tier price** – Yes/No - This defines the default value which will be used when the rule has “Use Config Value” in “Skip items that have tier price”.
- **Skip items that have special price** – Yes/No - This defines the default value which will be used when the rule has “Use Config Value” in “Skip items that have special price / catalog rule price”.
- **Promo Block title** – the title of the promo block in the cart and the widget. In the following example, the promo block title is “Bundled Promotions” -

Bundled Promotions

Buy 2 t-shirts and a pant for \$100

t-shirts



x2

+



x1

for \$100 only!

[Configure and Add To Cart](#)

## *That's it!*

You finished reading the manual about the features of Bundled Discount extension. We hope that it was helpful and easy to understand, and that now you will start creating awesome promotions for your customers and boost your sales!

If you still have any questions, we are here to help -

## *Get Support!*

We are here and we will do our best to help. Contact us on [support@mexbs.com](mailto:support@mexbs.com) and we will get back to you ASAP with help!

## *Free software updates*

From time to time we are going to release some cool updates for your extension. And you will get those updates for free! Currently we are working on upgrading our website, in order to make the software updates appear directly in your customer account. But for now, you will get the software updates by email on demand (because we don't want to spam you), or every time there is new release (if it's ok for you to be spammed by good software ;)).

## *Don't forget to send your feedback!*

Every feedback is good for us! Please send us your feedback to [support@mexbs.com](mailto:support@mexbs.com) or write it directly in the reviews section on the product page. It will be a pleasure for us to hear your opinion!

## *Enjoy your extension!*

*MexBS Team*